

2024 PSEG Long Island Heat Pump Pool Heater Partner Program

How to Submit Customer Rebate Application Forms

Option 1: Submitting via Email/Mail-In

When submitting rebate forms via email/mail-in on behalf of the customer, please include:

- 1. 2024 Rebate Form
- 2. Installation/Final Paid Invoice that includes:
 - o Customer's Name and Address of Unit Installment
 - Date of Purchase and Installation
 - o Installed Unit Model Number
 - Cost of Unit
 - Proof of Customer's Full Payment
- 3. Photo of Installed Heat Pump Unit in Customer's Permanent Location
- 4. Photo of Installed Heat Pump Model Number/ Serial Number Tag on the Unit

*Please see page 7 for examples of acceptable installation photos.

All customer rebate applications must be emailed to <u>myrebateli@pseg.com</u> or mailed to the following address:

PSEG Long Island Heat Pump Pool Heater Rebate 395 North Service Rd, Suite #409 Melville, NY 11747

Please Note: All rebate submissions are subject to post inspection.

Option 2: Submitting via Online Application Portal

When submitting rebate forms on behalf of the customer via PSEG Long Island's Online Application, please follow these steps:

1. Go to the Online Application Portal: <u>PSEG OLA Application (capturesportal.com)</u>



2. Click the drop-down menu where it says, 'Please Select a Rebate Program' and select 'Appliance/Equipment.'

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Home Apply for Residential Rebate 👻 Check Your Online Rebate Status Contact Us Rebate Requirements					
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Next help finding year account number? "First Name			*Last Name		
"Email			*Confirm Email		
"Home/Primary Phone			Mobile Phone		
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*Zip Code					
"Rebate Method			*Purchase Year		
Select a Flebate Method		~	Select Purchase Year		~
					Save and Continue

- 3. On the next page, fill out all required fields with the customer's information accurately.
 - a. Select the 'Rebate Method':
 - Check = Check mailed to customer
 - Bill Credit = Rebate credited to customer's PSEG-LI bill
- 4. After filling out the customer's information, click 'Save and Continue.'
 - a. A 'Rebate Requirement' pop up will appear. Click 'Read the Rebate Requirement.' This will open on a separate tab.
 - b. After reading, return to the previous tab and click 'Agree.'



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SELECT YOUR ENERGY STAR APPLIANCES/EFFICIENT EQUIPMENT	VEW YOUR SELECTED INFIGY SIMILARY UNCESSIFICENT FOLIAMENT			
*ENERGY STAR Appliances/Efficient Equipment Tell us about your Appliances/Equipment			~	
Back				

5. On the Equipment page, click the drop-down menu and select, 'Heat Pump Pool Heater.'

*ENERGY STAR Appliances/Efficient Equipment Heat Pump Pool Heater		v			
Show 10 v entries	Brand Name	Search:	Additional Model Info	Rehate Per I Init	11
HPPH1	Heat Pump Pool Heater	Heat Pump Pool Heater		\$600.00	O Add
Showing 1 to 1 of 1 entries				1	Previous 1 Next

6. When the above appears, click '+ Add' in order to fill out the equipment information.



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type the name to search.		5-1 (199), Laborard	
Invoice Number		"Additional Model Info	
instaliation information			
PSEG Long Island reserves the and nameplate containing mode	right to condu al and serial n	ct an inspection. Photos of installed equipment imber are required.	
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Select One	~	Select One	
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Installer Information			
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Please start wohn here			
Type the Installer name to search.			
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Product Quantity			
"Quantity		"Rebate Per Unit	
		\$600.06	
"Total Rebate			
\$0.00			

- 7. A pop-up prompt will appear, 'Provide Product Detail' where you will need to fill out all required fields for unit installed accurately.
 - a. Once you've filled out the prompt, click 'Add Product.'
 - b. Please Note: Fields in grey cannot be changed.



Received the theory star appliances of the teacher teacher the teacher	H ¹ view your selected	ENERGY STAR APPLIANCES/EFFICIENT EQUIPMENT			
Show 10 - entries					
Brand Name	†↓ QTY. †↓	Rebate Amount	Rebate per Unit	Invoice/ Receipt Number	†1
Heat Pump Pool Heater	1	\$600.00	\$600.00	ABCABCABC	tt Remove
Showing 1 to 1 of 1 entries Previous 1 Next					
Sank					Save and Contin

8. Back on the Equipment Page, click on the shopping cart, 'View Your Selected Energy Star Appliances/Efficient Equipment' then click 'Save and Continue' on the bottom right.

Upload Supporting Documents	
Please upload all applicable application documents. The attached images should be in PDF, XLS(X), DOC(X), PNG, JPG or JPEG and shou be resubmitted. PSEG Long Island reserves the right to conduct an inspection. Photos of installed eq Please note, for air source heat pump projects a copy of the equipment AHRI certific	d be no larger than 3 MB. If uploaded invoices are not legible, rebate processing will be delayed until legible invoices are submitted. Customers will be notified via e-mail if their invoice(s) need to uipment and nameplate containing model and serial number may be required. ate must also be uploaded.
The invoice should include: Invoice/Receipt Date Invoice/Receipt Number Place of Purchase Quantity Appliances Purchase Price Paid	The air source heat pump invoice should include: • Customer name and installation address • Equipment Manufacturer • Condenser model number and serial number • Coil/An Handler model number and serial number • Coil/An Handler model number and serial number • Proof of Payment (reflecting total installed cost)
Choose/Drop Files Br	WSP Save and Continue

- 9. On the Documents Page, click 'Browse' and upload the following:
 - a. Installation/Final Paid Invoice that includes:
 - Customer's Name and Address of Unit Installment
 - Date of Purchase and Installation
 - Installed Unit Model Number
 - Cost of Unit
 - Proof of Customer's Full Payment
 - b. Photo of Installed Heat Pump Unit in Customer's Permanent Location
 - c. Photo of Installed Heat Pump Model Number/ Serial Number Tag on the Unit
 - Please see page 7 for examples of acceptable installation photos.
- 10. After uploading all required documentation/photos, click 'Save and Continue' on the bottom right.



Show 10 🗸 entries					
Brand Name	QTY.	Rebate Amount	Rebate per Unit	Invoice/ Receipt Number	
Heat Pump Pool Heater	1	\$600.00	\$600.00	ABCABCABC	Remove
Showing 1 to 1 of 1 entries					Previous 1 Next
I have read and understand the Rebate Requirements/Eligibility Requ	irements found in this Online	Application and confirm that I am the Customer of Record	I/Account Holder.		
*Customer hitials					
Back					Complete Applicati

- 11. On the Review Page, verify all information is correct.
 - a. Once all looks good, enter 'Customer Initials' then click 'Complete Application.'

Thank you for submitting PSEG Long Island's Online Application and participating in our Energy Efficiency Programs!

Your Application ID is OLA861162823

If you have any questions regarding your Application, please call the Energy Efficiency Infoline at 1.800.692.2626 and refer to your Application ID.

An Energy Efficiency Program team member will contact you if there are any questions regarding your Application. Please allow 10 weeks for rebate processing.

12. Once you see the above screen, you have successfully submitted the rebate application.



Examples of Acceptable Unit Photos:



Example of Installed Heat Pump Unit in Customer's Permanent Location



Example of Installed Heat Pump Model Number/ Serial Number Tag on the Unit